



Annual General Meeting 2025 Overview Capital Authorizations (Agenda Item 8)

Infineon Technologies AG
January 2025



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Overview on Capital Authorizations – Status Quo

Key Data: Share Capital 2,611,842,274 EUR; Number of Shares 1,305,921,137

| | Name | Purpose | Current Volume | | Exclusion of subscription rights ⁽²⁾ | Term | Resolution proposal to AGM |
|---------------------|------------------|---|----------------|-----------------------------------|---|------------------|--|
| | | | Nominal in EUR | % of Share Capital ⁽¹⁾ | | | |
| Authorized Capital | Auth.Cap. 2024/I | General purposes | 490,000,000 | 18.8 | 10 % | 22 February 2029 | - |
| | Auth.Cap. 2021/I | Shares for employees and members of management bodies | 30,000,000 | 1.1 | 1.1 % | 24 February 2026 | Item 8:Revocation Auth.Cap. 2021/I; creation new Auth.Cap. 2025/I, see next page |
| Conditional Capital | Cond.Cap. 2024/I | Bonds with warrants and/or convertible bonds | 260,000,000 | 10.0 | 10 % | 22 February 2029 | - |

Due to mutual offsetting, an exclusion of subscription rights under Auth.Cap. 2024/I and/or Cond.Cap. 2024/I is only possible up to a maximum of 10% of the share capital.⁽³⁾

(1) Based on current share capital.
 (2) Based on share capital at the time of the publication of the notice of the AGM granting the authorization.
 (3) Shares out of Auth.Cap. 2021/I are with regard to the exclusion of subscription rights offset against Cond.Cap. 2024/I and Auth.Cap. 2024/I. However, no reverse offsetting against Auth.Cap. 2021/I.

Overview on Capital Authorizations – New

Key Data: Share Capital 2,611,842,274 EUR; Number of Shares 1,305,921,137

| | Name | Purpose | Current Volume | | Exclusion of subscription rights ⁽²⁾ | Term |
|---------------------|------------------------------------|---|----------------|-----------------------------------|---|------------------|
| | | | Nominal in EUR | % of Share Capital ⁽¹⁾ | | |
| Authorized Capital | Auth.Cap. 2024/I | General purposes | 490,000,000 | 18.8 | 10 % | 22 February 2029 |
| | <i>Item 8:</i> Auth.Cap. 2025/I | Shares for employees and members of management bodies | 30,000,000 | 1.1 | | 1.1 % |
| Conditional Capital | Cond.Cap. 2024/I | Bonds with warrants and/or convertible bonds | 260,000,000 | 10.0 | 10 % | 22 February 2029 |

Due to mutual offsetting, an exclusion of subscription rights under Auth.Cap. 2024/I and/or Cond.Cap. 2024/I is only possible up to a maximum of 10% of the share capital.⁽³⁾

(1) Based on current share capital.

(2) Based on share capital at the time of the publication of the notice of the AGM granting the authorization.

(3) Shares out of Auth.Cap. 2025/I are with regard to the exclusion of subscription rights offset against Cond.Cap. 2024/I and Auth.Cap. 2024/I. However, no reverse offsetting against Auth.Cap. 2025/I.

